



## Which Package is Right for me?

A Bigger Bottom Line

### YOUR BUSINESS

### SUBSCRIPTION PLANS

### SUMMARY

#### You're a Start Up or One Man Show.

No payroll right now, you're just getting started. You only have between 1 to 3 Bank accounts or Credits Cards total in your business right now. Most of your bookkeeping can be done once a month, you just don't have the time or the desire to do this yourself. You don't need to do bookkeeping weekly because you don't check your bank account that often. You are not sending Invoices to your customers every week (maybe just a few invoices a month), and you don't need to pay bills weekly either (they are all pretty much on autopay and you're not paying Contractors regularly to help you). You just need help making sure QuickBooks is set up right and everything is being tracked once a month and staying organized.



Get the Monthly Service you need to keep things on track plus **2 hours** a month to speak directly with your bookkeeper and see what's going on.

#### You're a Small Business

You've started (or want to start) doing payroll to pay yourself and / or possibly a few staff members. You now have between 1 to 5 Bank accounts or Credits Cards total in your business right now. You handle doing the Invoicing to your customers and you only have a few bills each month that need to be paid. Most of your bookkeeping can still be done once a month, you just don't have the time or the desire to do this yourself and you think you may need a little more help getting it all done. You want a monthly financial report to see where things stand with a few more than the basic reports and you want someone to help make sure you are ready for tax season.



Get the Bi-Monthly Service you need to keep things on track plus **4 hours** a month to speak directly with your bookkeeper and see what's going on.

#### You're a Growing Business

You've started (or want to start) doing payroll to pay yourself and / or your staff members. You now have over 5 Bank accounts or Credits Cards total in your business. You need help knowing which customer owes you money and making sure you're getting paid on time. You also need a better way to manage all the open bills you have, knowing who needs to be paid and when, and need help arranging bill payments weekly. You really need to see how much money is in your bank account weekly in order to approve payments, run payroll, and manage your business. You know there are some great reports in QuickBooks you could be using to help manage your business better but you don't have the time or knowledge right now to really utilize them.



Get the WEEKLY Service you need to keep things on track plus **8 hours** a month to speak directly with your bookkeeper and see what's going on.

#### You're Scaling for Greatness

Your business needs bookkeeping done just about every day so you can see where things are at. You need some help entering the invoices and you need help knowing who owes you money and making sure you're getting paid on time. You also need help arranging bill payments weekly and seeing which vendors and contractors need to be paid each week. You need to see how much money is in your bank account often in order to approve payments, run payroll, and manage your business. You also need financials beyond what is provided in QuickBooks such as CASH FLOW FORECASTING and METRIC'S Reporting. You've also got some other questions you need answers to and are looking for a rockstar bookkeeping team to handle things.



Get the DAILY Service you need to keep things on track plus **30 hours** a month to speak directly with your bookkeeper and see what's going on.

A Bigger Bottom Line, LLC.  
☎ 855-752-6886 / 855-75-BOTTOM  
☐ 949-510-4428  
☎ 800-991-2996  
✉ info@abiggerbottom-line.com  
✉ QuickBooks Invite Email: andriarad@gmail.com  
🌐 www.abiggerbottom-line.com

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